

# TRUSTEE ACCOLADES FOR INCREDIBLE TIME & ENERGY SAVINGS FROM STREAMLINED, STRAIGHTFORWARD SOFTWARE

## Q/A WITH KIMBERLY STEVENS, TRUSTEE

Kimberly Stevens has been using the TrusteSolutions Chapter 7 case management platform since April of 2022. She was introduced to it through her use of BlueStylus on the debtor side. She demoed other providers' software but liked the user friendly, streamlined, and straightforward nature of TrusteSolutions. Practicing in Ogden, Utah, Kimberly had other Northern Utah trustees recommend the software to her, giving it their endorsement. She agrees that it is very easy to use and delivers results to her practice.

### KEY TAKEAWAYS:

Straightforward and easy to use  
Customized reports for a simplified and faster case review process  
Continual training and amazing support  
Increased productivity translates into profitability



*"Besides the different tools they provide, I can't say enough about their customer support."*

### Q: What TrusteSolutions reports do you find most helpful in your practice?

*A: I use the 341 Review Report on every calendar. I was aware of them from other trustees and then was introduced to them by TES during my training. They customized one for me based on what I wanted to see. They make the case review process a lot faster. The reports help me focus on the things I may have questions about and want to ask the debtor in the meeting and identify areas I want to look into more. They really help speed me up.*

*The 341 Review Report simplifies all of the information down to a couple of pages as an overview, so I don't have to spend time digging through tons of information. It makes it so easy to review the case and get a good grasp on what is happening in such a succinct format. It saves time and energy that can be better spent elsewhere.*



*"The incredible amount of time it saves me is the biggest benefit."*

### Q: How has TrusteSolutions improved your efficiency, speed, productivity, and profitability?

*A: My productivity is much better using TrusteSolutions which translates into profitability. I can quickly see if there is something to investigate in a case and act on it, or move on to another if there is nothing, and see what I need to pay creditors.*

**MANAGE YOUR CASES. MAKE IT EFFORTLESS. AND PROFITABLE.**



**"My productivity is much better using TrusteSolutions which translates into profitability."**

*Besides the different tools they provide, I can't say enough about their customer support. They're amazing. I usually call so they can walk me through it, but any time I have a question either they give me an answer immediately and help me correct the issue I'm having or if it's a bit more involved, they take a look and get right back to me.*

*They also offer weekly online training. I don't get to all of them but the ones I attend I find very beneficial. Even if I pick up just one little tip to do something more clearly or easier, it's extremely helpful.*

**Q: What do you consider the biggest benefit TrusteSolutions delivers to you and your business?**

*A: Just keeping me productive with the different features they have. I can enter tasks and keep myself organized. Overall, they allow me to be productive with the use of my time and keep me on track. The incredible amount of time it saves me is the biggest benefit.*



**"As a user it's simple to use, but it does so much!"**

**Q: What do you tell other trustees about TrusteSolutions?**

*A: As a user it's simple to use, but it does so much! I also tell them about the amazing customer service they deliver. I've recommended TES to several new panel trustees.*

In closing, Kimberly shared a message of thanks to TrusteSolutions: for continually providing a great product, adding and tweaking features, and providing continual training to keep trustees working at the highest level of productivity, efficiency, and profitability.

Are you a busy trustee that would benefit from an intuitive, cloud-based case management solution that dramatically increases efficiency through AI-powered automation, speed, and support? Then give TrusteSolutions a call at 866.878.7831 or email [sales@trustesolutions.com](mailto:sales@trustesolutions.com). Our unmatched technology and support help you manage your cases effortlessly, and profitably.