

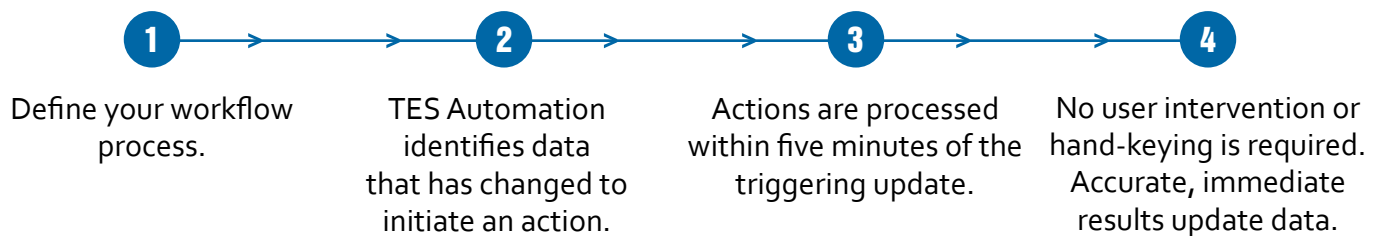
MAKE TIME FOR MORE MEANINGFUL WORK

WORKFLOW MANAGEMENT



Workflow processes apply case-specific data updates, assign tasks, automate actions based on ECF filings, automatically update checklists, close bank accounts and MORE....

HOW IT WORKS:



MAGIC

Automatically keeps your data updated and accurate without user intervention and puts you in command of your daily trustee workload.



"It's not just about time savings. I'm more on top of my cases. I've never felt so caught up and on top of my cases ever."

— Robert Eggmann

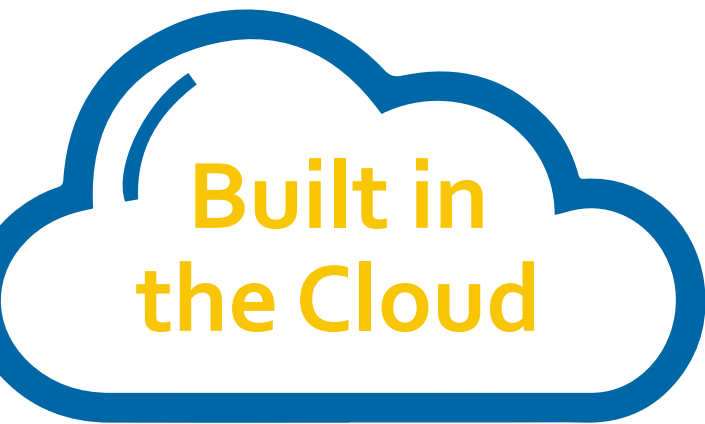
HOW IT HELPS YOU:

- ✓ **Magically updates related data as updates are input.**
- ✓ **Acts as a superb management tool** for trustee practices with multiple users. Reduces training needs and ensures accurate audits.
- ✓ **Fewer and reduced user keystrokes mean more meaningful work in your day.**



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**BENEFIT FROM
CONSTANT
INNOVATION AND
BEST-IN-BREED
TECHNOLOGY
WHEN YOU
MOVE TO THE
TRUSTESOLUTIONS
CLOUD.**



PROVEN WEB-BASED PLATFORM
BUILT FROM THE GROUND UP IN
THE CLOUD



DEDICATED LEADERSHIP IN
CHAPTER 7 CASE MANAGEMENT



CONSISTENT OWNERSHIP



EASY-TO-LEARN, EASY-TO-USE
INTERFACE



FEWER CLICKS NEEDED TO GET
MORE WORK DONE FASTER



EFFICIENCY TOOLS BUILT IN



ADVANCED REPORTING FOR
SMOOTHER AUDITS



SECURE PLATFORM FOR ADDED
PEACE OF MIND



BETTER BANKING CAPABILITIES



SUPERIOR SERVICE & SUPPORT



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